

INSTRUCTIONS

Use this worksheet to estimate whether or not you will owe a balance or will receive a financial aid refund. Note: Your financial aid will be divided between the Fall and Spring Semesters.

Section A: Calculate Direct Costs*	Academic Year	Fall Semester	Spring Semester
1. Fees/Tuition	\$13,772.00	\$6,886.00	\$6886.00
2. Non-Resident Supplemental Tuition (Non-California Residents Only)***			
3. Housing*: \$11,106 Academic Year (\$5553 per semester) (*Based on Double Room. For all options, see housing and meal plan rates)			
4. Choose an On Campus meal plan*: \$4237 Academic Year (For Fall enter \$2119, for Spring enter \$2118) (*Based on Meal Plan A options, see housing and meal plan rates)			
5. UC Merced Health Insurance (For Fall enter \$974, for Spring enter \$1,344)			
6. Total Charges			

Section B: Calculate Gift Aid Credits	Academic Year	Fall Semester	Spring Semester
7. Statement of Intent to Register (SIR) Deposit Paid (only include this amount if you are a newly admitted student): \$100.00			
8. Housing Reservation Paid (if off campus or living at home/relative do not include this amount): \$300.00			
9. Bobcat Grant			
10. Cal Grant or Cal Vet Fee Waiver			
11. Pell Grant			
12. Scholarships			
13. Other Aid (do NOT include work study).			
14. Total Credits			

Section C: Calculate Balance Due or Refund Amount	Academic Year	Fall Semester	Spring Semester
15. Balance Due or Refund Amount (if in parenthesis, the amount is your REFUND) (Total Charges from line 6 - Total Credits from line 14)			

FAFSA filers may borrow Federal Direct Student loan funds if additional help is needed towards meeting costs. You may accept less than the full amounts offered and are encouraged to borrow conservatively. Learn about Federal Direct Student loans online at studentaid.ed.gov/types/loans. We recommend using cashcourse.org to develop your own personal budget and help build lifelong money management skills.

Section D: Self Help Aid (if needed)	Academic Year	Fall Semester	Spring Semester
16. Direct Subsidized loan (Best option: accrues no interest while enrolled at least half-time, student responsible for payment of loan)**			
17. Direct Unsubsidized loan (Second best option: Interest starts accruing immediately after funds disburse, student responsible for payment of loan)**			
18. Direct PLUS loan (Interest starts accruing immediately after funds disburse, parent responsible for payment of loan)**			
19. Total Loans			

*Direct costs are paid directly to the university and billed through your UC Merced student account.

**Loan interest rates and fees are available online: studentaid.ed.gov/types/loans/interest-rates

*** Non-California residents pay an additional \$24,024 (Fall \$12,012 and Spring \$12,012) in non-resident supplemental tuition.