

Information about the IRS Verification of Non-Filing Letter

Federal Regulations require some parents and students to submit proof that they did not file an IRS Tax Return in 2021. This documentation is required if all the following statements are true:

Parents of Dependent Students	Independent Students or their Spouses
 The student has been selected for verification Parent did not file a tax return in 2021 Parent was not required to file a tax return in 2021 	 The student has been selected for verification Independent Student/Spouse did not file a tax return in 2021
	 Independent Student/Spouse was not required to file a tax return in 2021
Dependent students do not need to complete this requirement.	

Those that meet these criteria are required to submit a Verification of Non-filing from the IRS dated on or after October 1, 2022.

How to Obtain IRS Verification of Non-Filing Letter

Option 1) Get Transcript Online

If the non-filer has their own verifiable credit history (credit card account, auto loan, mortgage, home equity loan/line of credit), they can use the <u>"Get Transcript Online"</u> tool at <u>irs.gov</u>.

Option 2) Get Transcript By Mail

Use the <u>"Get Transcript by Mail"</u> tool at <u>irs.gov</u> to receive a paper copy of your transcript in 5-10 business days.

Option 3) Get Transcript by Phone

The non-filer can call the IRS phone transcript service at (800) 908-9946. This service requires the non-filer's Social Security Number and street address. When you reach the transcript request menu, press 2 "receive a transcript of your tax return".

Option 4) Submit Form 4506-T

Non-filers who do not have their own verifiable credit history can complete <u>Form 4506-T</u> and mail it to the address below if they are a California resident or business owner:

Internal Revenue Service RAIVS Team P.O. Box 9941 Mail Stop 6734 Ogden, UT 84409

You can also fax this form to the IRS at (855) 298-1145

People that do not have an SSN/ITIN or are having issues obtaining a Verification of Non-filing Letter should contact our office for guidance.



After you receive your Verification of Non-Filing letter from the IRS:

- Write the student's name and UCM ID # on every page of letter
- Keep a copy of the letter for your records
- Upload the Non-Filing letter to your <u>StudentForms</u> account

Submission Tips

- Be sure that the Social Security Number (SSN) or Individual Taxpayer Identification Number (ITIN) of the requesting person is included on the Verification of Non-Filing Letter.
- Request these documents sooner rather than later, as IRS turnaround time can take weeks.
- If you submit IRS form 4506-T to the IRS, and they send you an IRS 13873 document, we should be able to accept that document as long it includes the correct non-filer status statements.

Contact Us

- Visit our website: <u>financialaid.ucmerced.edu</u>
- Email us: financialaid.ucmerced.edu/contact_us
- Call the <u>Students First Center</u> at: (209) 228-7178