

2016-2017 PARENT INCOME/EXPENSE VERIFICATION FORM

Student UCM ID _____ Phone Number _____

Student Full Name _____
First Name Last Name M.I.

SECTION A: Parent Taxable and Untaxed Income

Please list parent taxable and untaxed income for the twelve (12) month period of If January 1, 2015 through December 31, 2015 below. DO NOT LEAVE BLANKS. If the answer is zero or does not apply to you, enter "0".

You must submit a completed copy of your parent's 2015 Federal Tax Transcript and W-2(s) (if applicable) if you have not already done so.

Note: You may be required to provide documentation from the IRS that indicates a 2015 IRS income tax return was not filed.

Gross income earned from work by father or stepfather (wages, salaries, tips) : _____

Gross income earned from work by mother or stepmother (wages, salaries, tips) : _____

Check here if you received subsidized low-income housing such as HUD, Section 8, etc. (Do not include those benefits below.)

Taxable Income	Monthly	Annual	Untaxed Income	Monthly	Annual
Interest & dividend income			Payments to tax deferred pension and savings plan		
Alimony			IRA, Keogh, SEP, SIMPLE contributions		
Net business/farm income			Child support received		
Capital Gains (loss)			Tax exempt interest		
Other gains (or loss)			Untaxed IRAs/pension distributions, excluding rollovers		
Retirement/pension benefits			Housing, food and other living allowances (including cash payments and cash value of benefits).		
Rental property, royalties, partnership, S corporation, trust			Veteran's non-education benefits		
Farm Income			Disability Compensations Worker's Compensation		
Unemployment Compensation			Money paid or received on your behalf		
Taxed Social Security benefits			Any other income or benefits		
Paid lump sum benefits: retirement, vacation, sick pay, etc.			Specify 		
			Total Income:		

Student UCM ID

Student Full Name First Name

Last Name

M.I.

SECTION B: Parent Expenses

Parent's estimated expenses for the twelve (12) month period of January 1, 2015 through December 31, 2015. You must also submit a completed copy of your parent's 2015 Federal Tax Transcript and W-2(s) if you have not already done so.

Table with 6 columns: Type of Expense, Monthly, Annual, Type of Expense (cont.), Monthly, Annual. Rows include Rent or Mortgage Payment, Property Tax, Utilities, Food and household items, Car and/or transportation, Medical and Dental, Health Insurance Premiums, Child care and/or elder care, Consumer debts and/or other personal loans, and Total Expenses.

SECTION C: Parent Income Statement

If expenses exceed income, explain how your parent(s) met their expenses below or on a separate piece of paper and attach it to this document.

Empty rectangular box for providing an explanation if expenses exceed income.

SECTION D: Parent Certification

I hereby declare that all information reported on this document is true, complete, and accurate to the best of my knowledge. I understand that any false statement or misrepresentation will be cause for denial, reduction, withdrawal and/or repayment of financial aid and referral to the appropriate authorities. This document must be postmarked by June 1, 2016 to be considered for maximum eligibility of aid.

Parent Signature

Date

Reminders:

- List of reminders: Attach copies of documentation to provide proof of your situation. Write student name and student I.D. number on all documents submitted. Awards will not be given until we have reviewed your documents and verified your eligibility. Payments will not disburse until we have reviewed your documents and verified your eligibility.